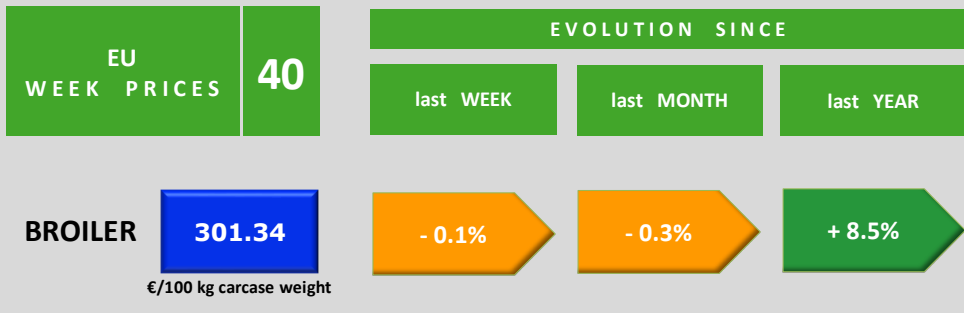
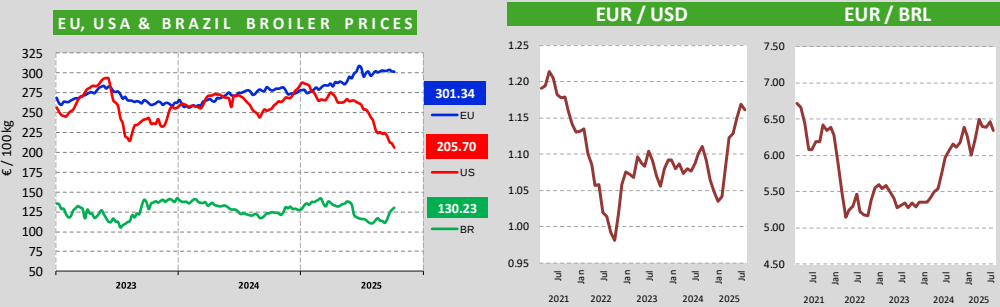


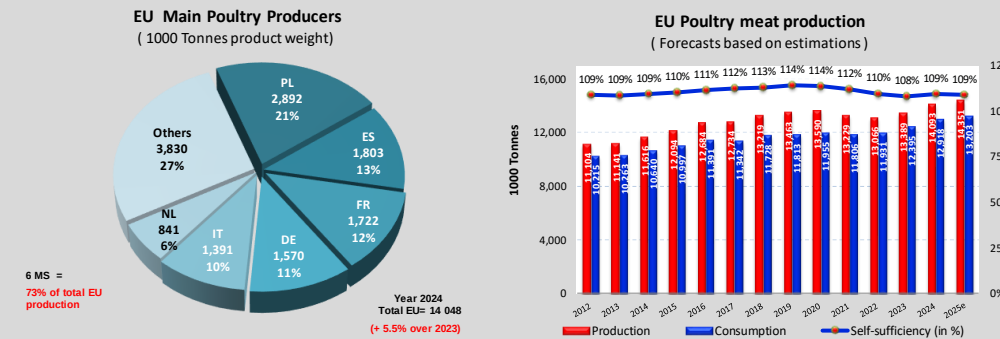
Prices



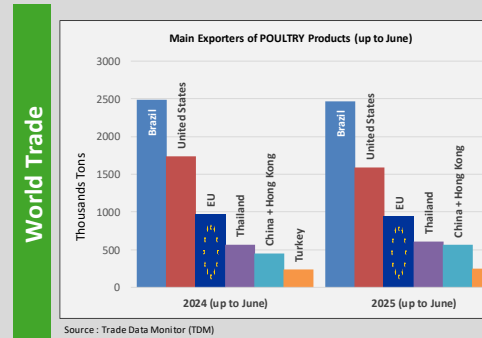
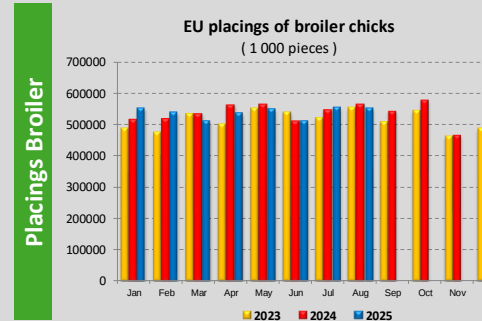
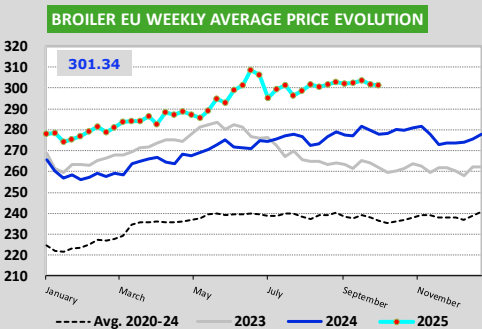
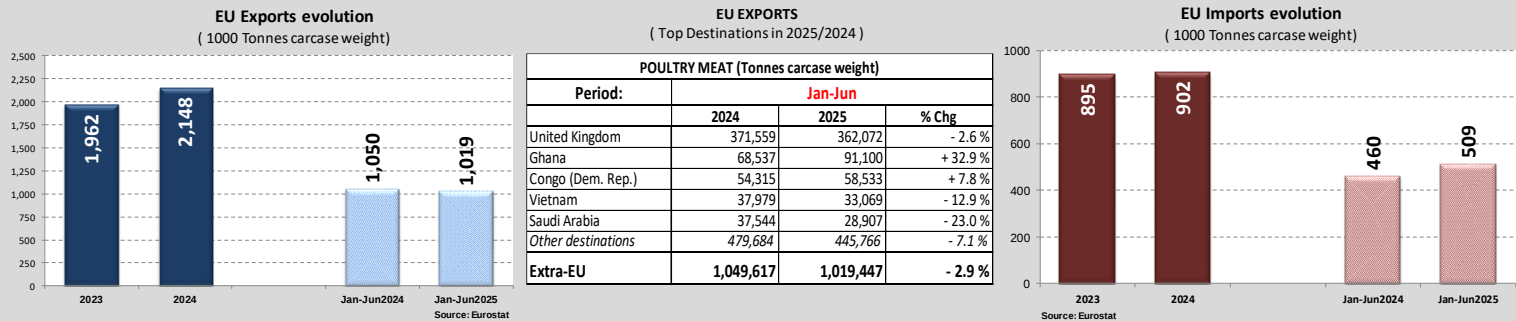
World Quotations



Production

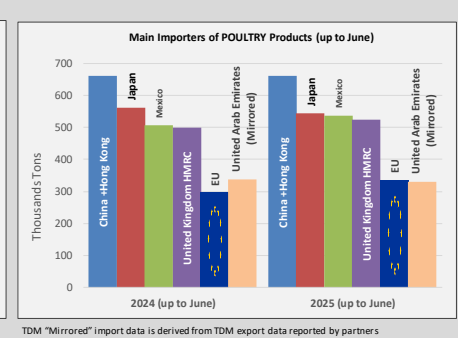
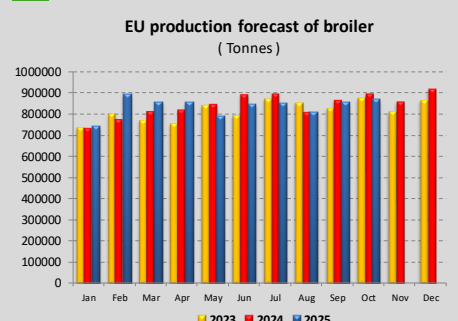


Trade



World Trade

Overall Poultry Meat



Prices

EU  
WEEK PRICES

40

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

**BROILER**

**301.34**

€/100 kg carcase weight

- 0.1%

- 0.3%

+ 8.5%

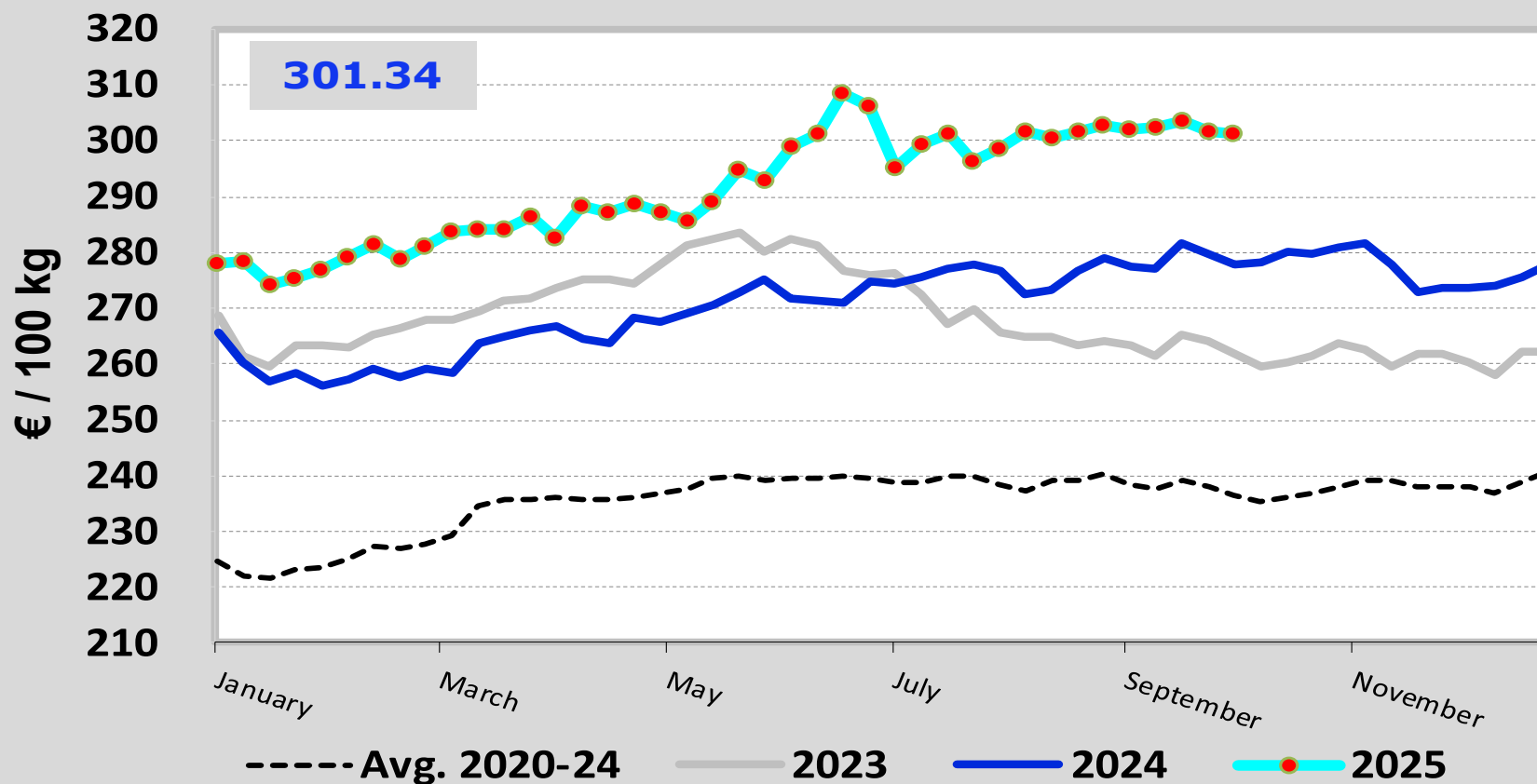
Source: MS notifications (Regulation (EC) R.2017/1185)

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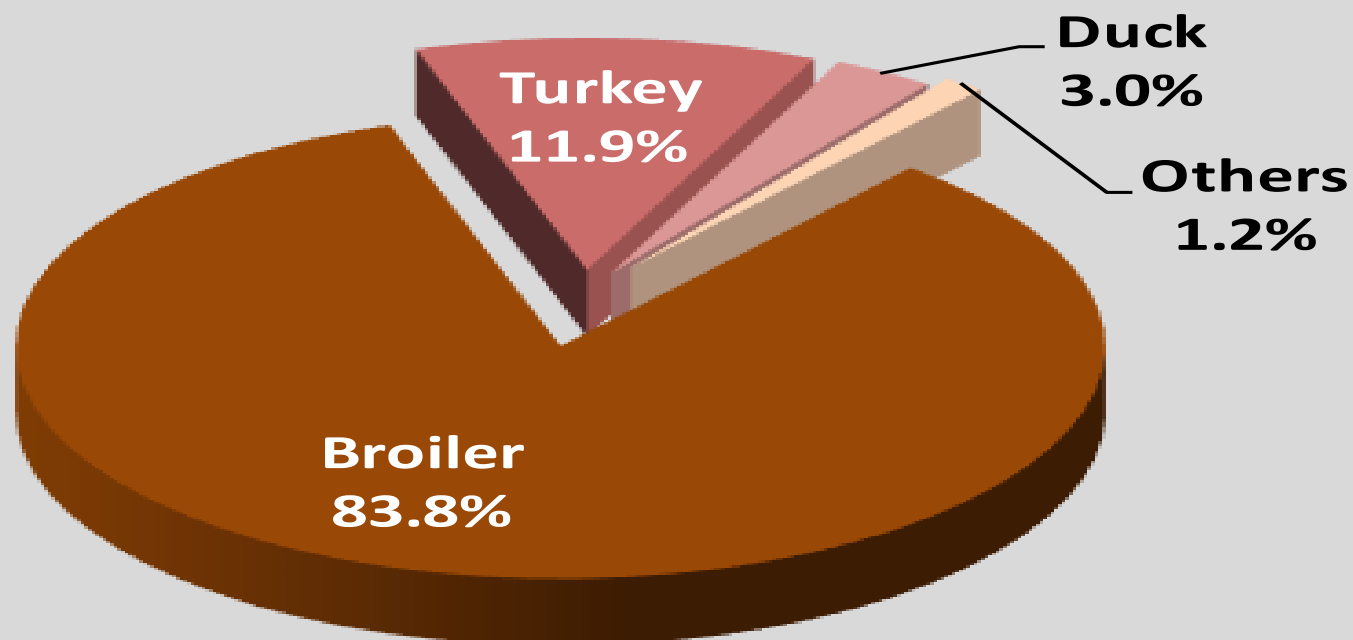
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## BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



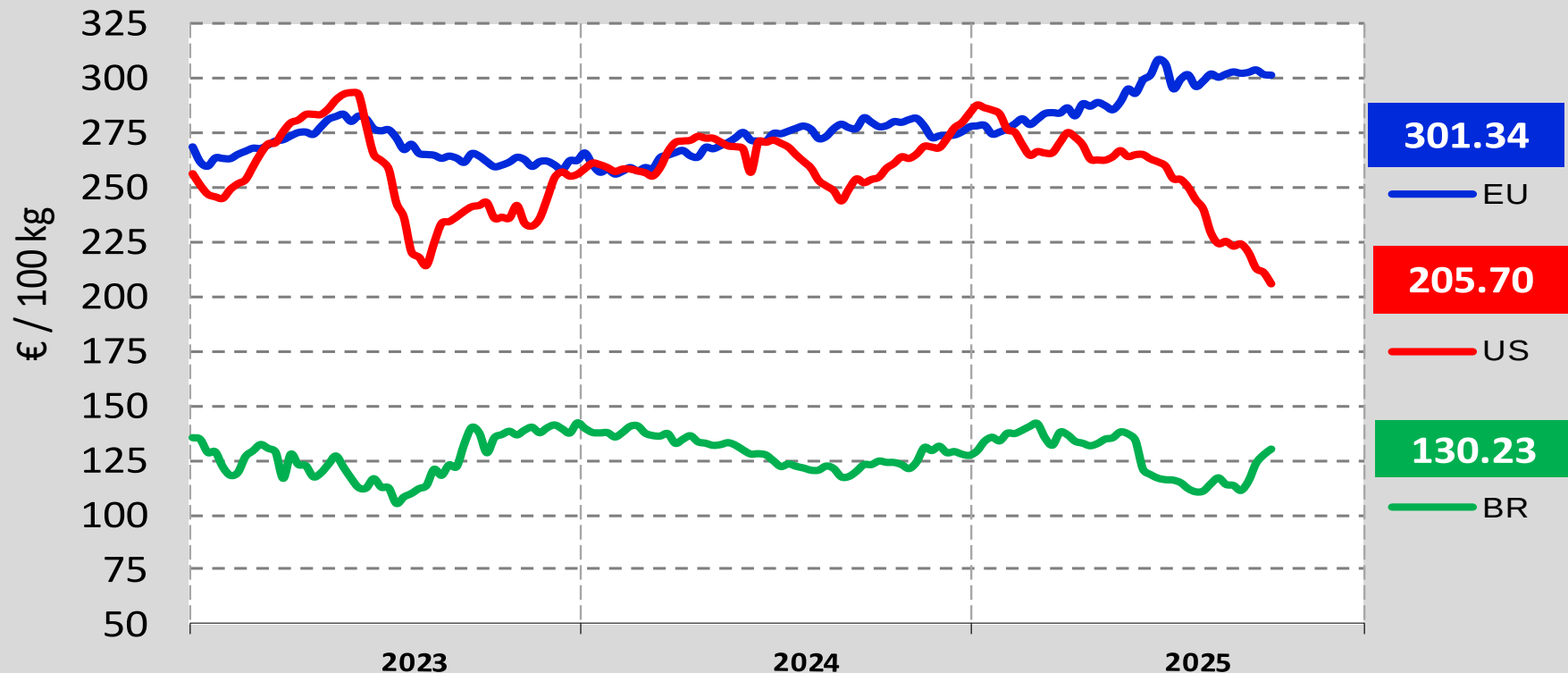
Source: MS notifications (Regulation (EC) R.2017/1185)

## EU production of poultry meat



Source: MSs notifications – Expert group

## EU, USA & BRAZIL BROILER PRICES



**Sources :** **EU** = weighted average of country prices Broiler 65%  
**US** = weekly USDA prices Fresh chicken grade A ,Chicago  
**BR** = CEPEA/ESALQ chilled chicken prices - São Paulo State

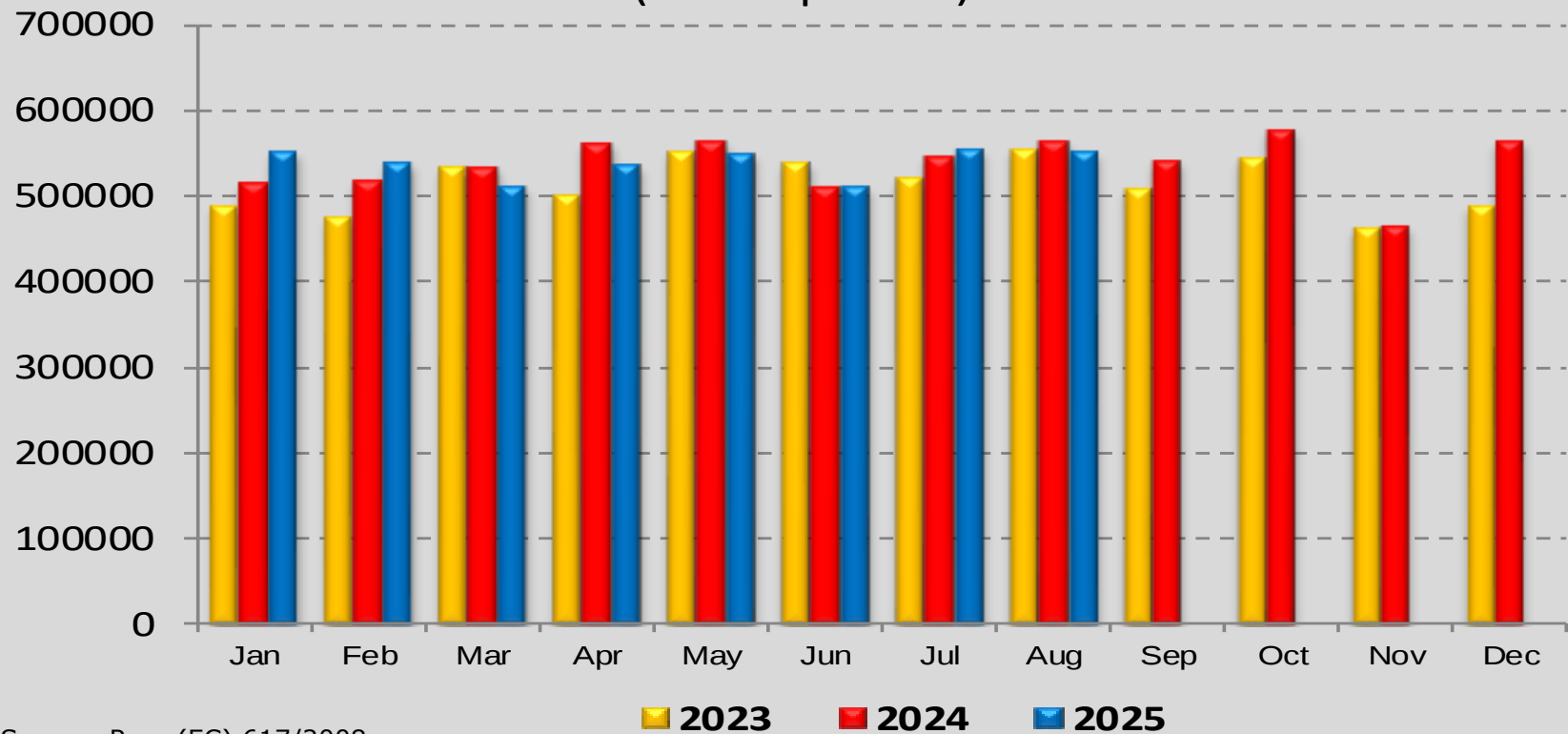
## EUR / USD



## EUR / BRL

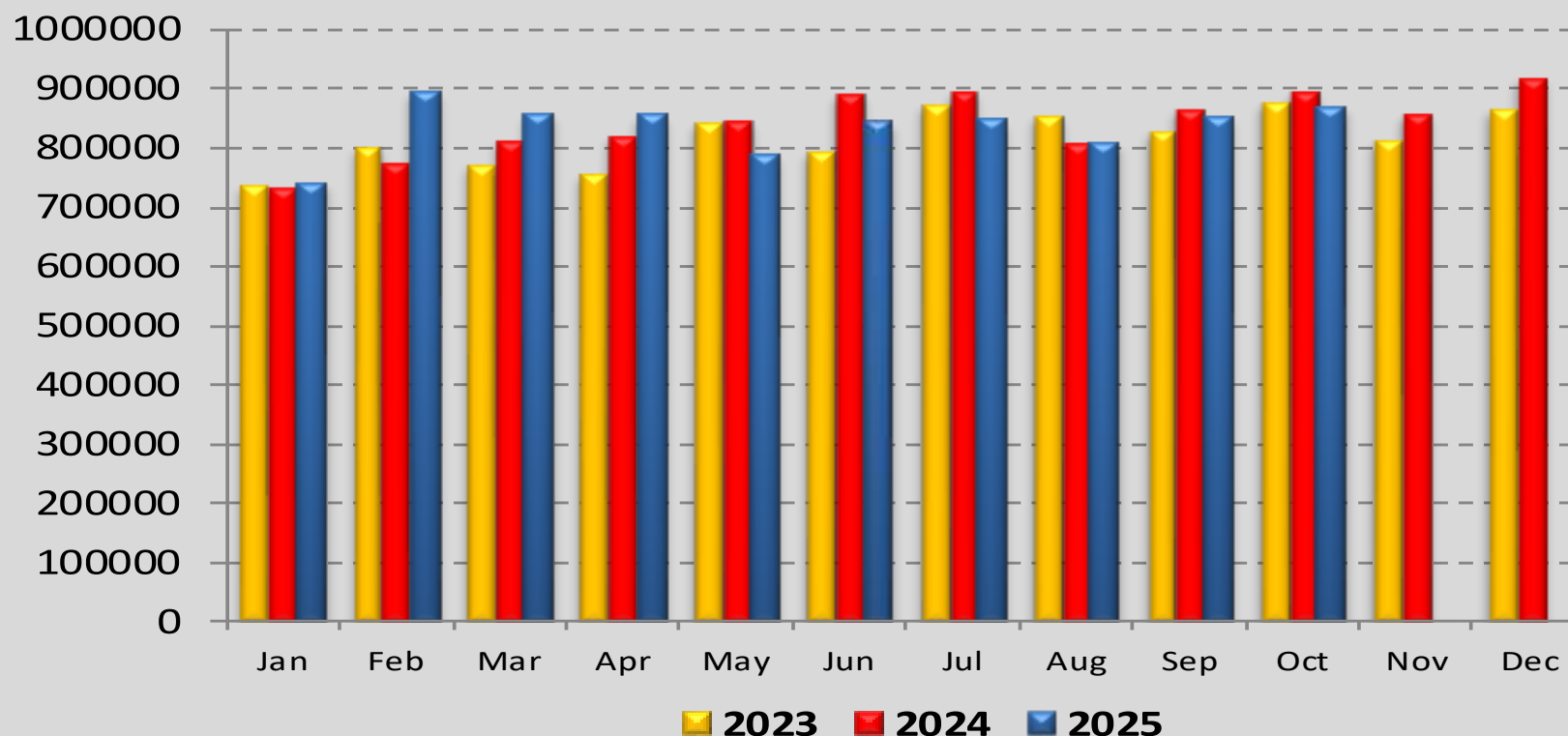


## EU placings of broiler chicks ( 1 000 pieces )



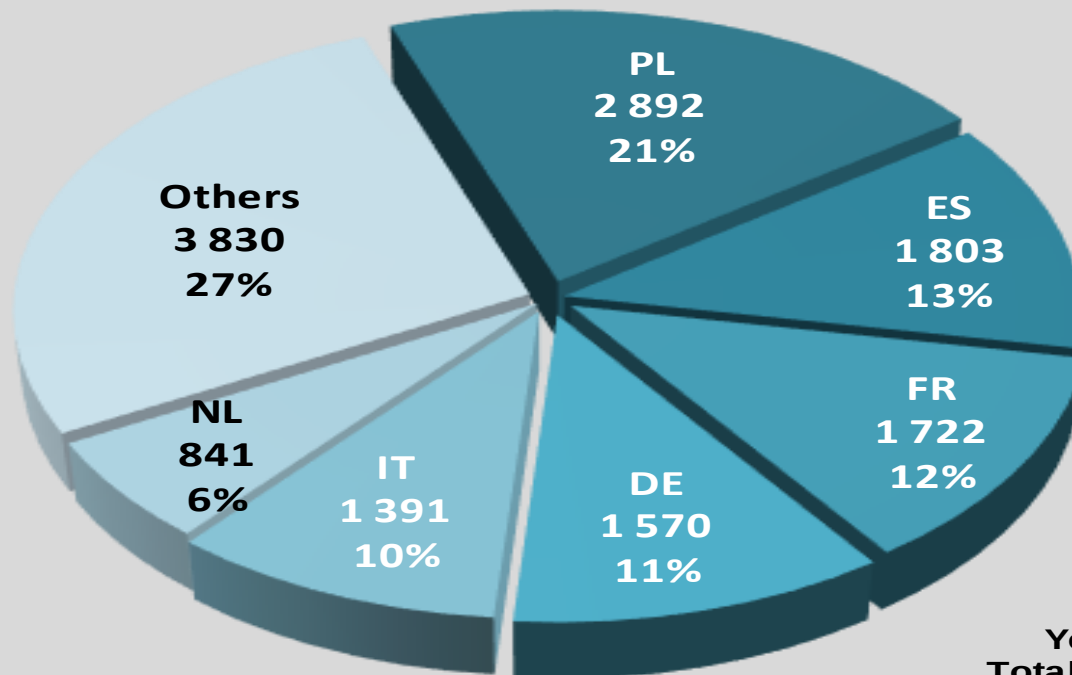
Source: Reg. (EC) 617/2008

## EU production forecast of broiler ( Tonnes )



Source: Reg. (EC) 617/2008

## EU Main Poultry Producers ( 1000 Tonnes product weight)



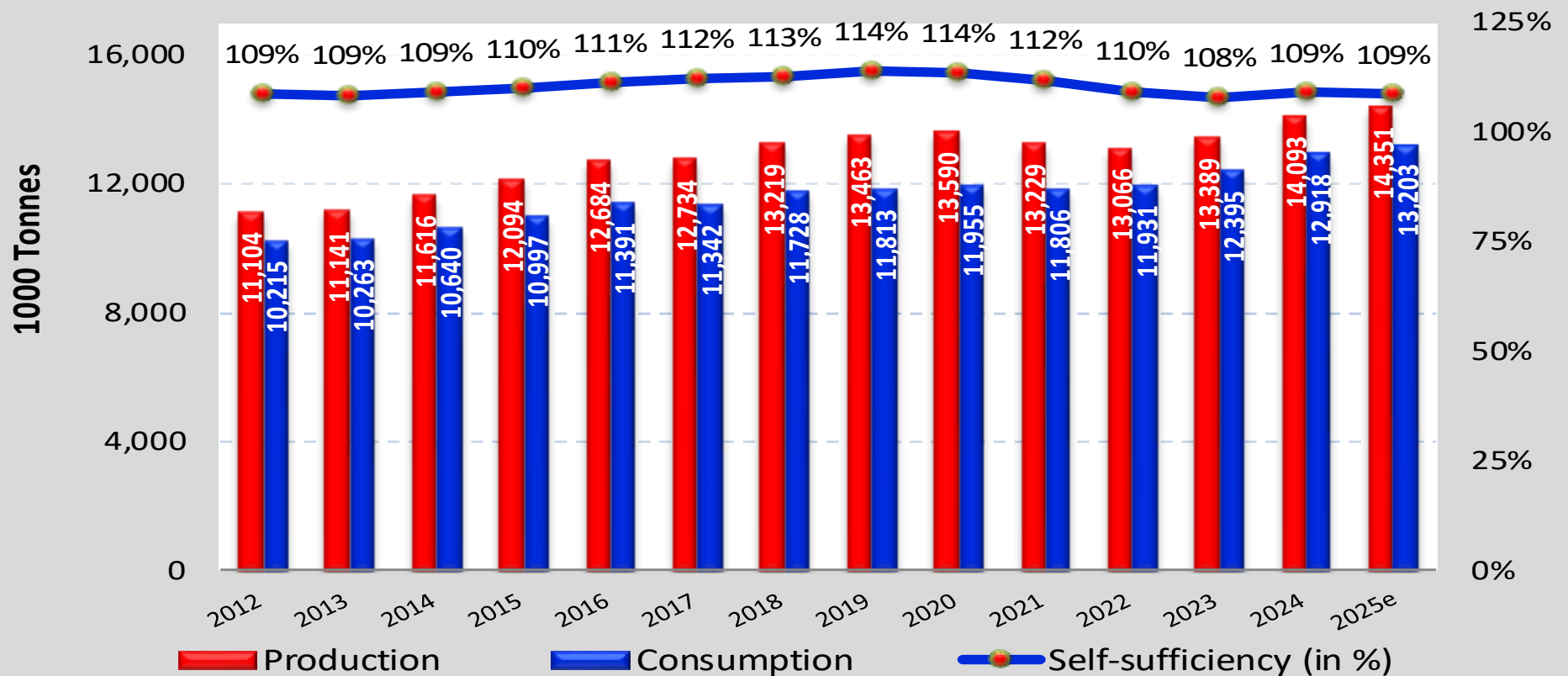
6 MS =  
**73% of total EU  
production**

Year 2024  
Total EU= 14 048  
**(+ 5.5% over 2023)**

Source: Eurostat

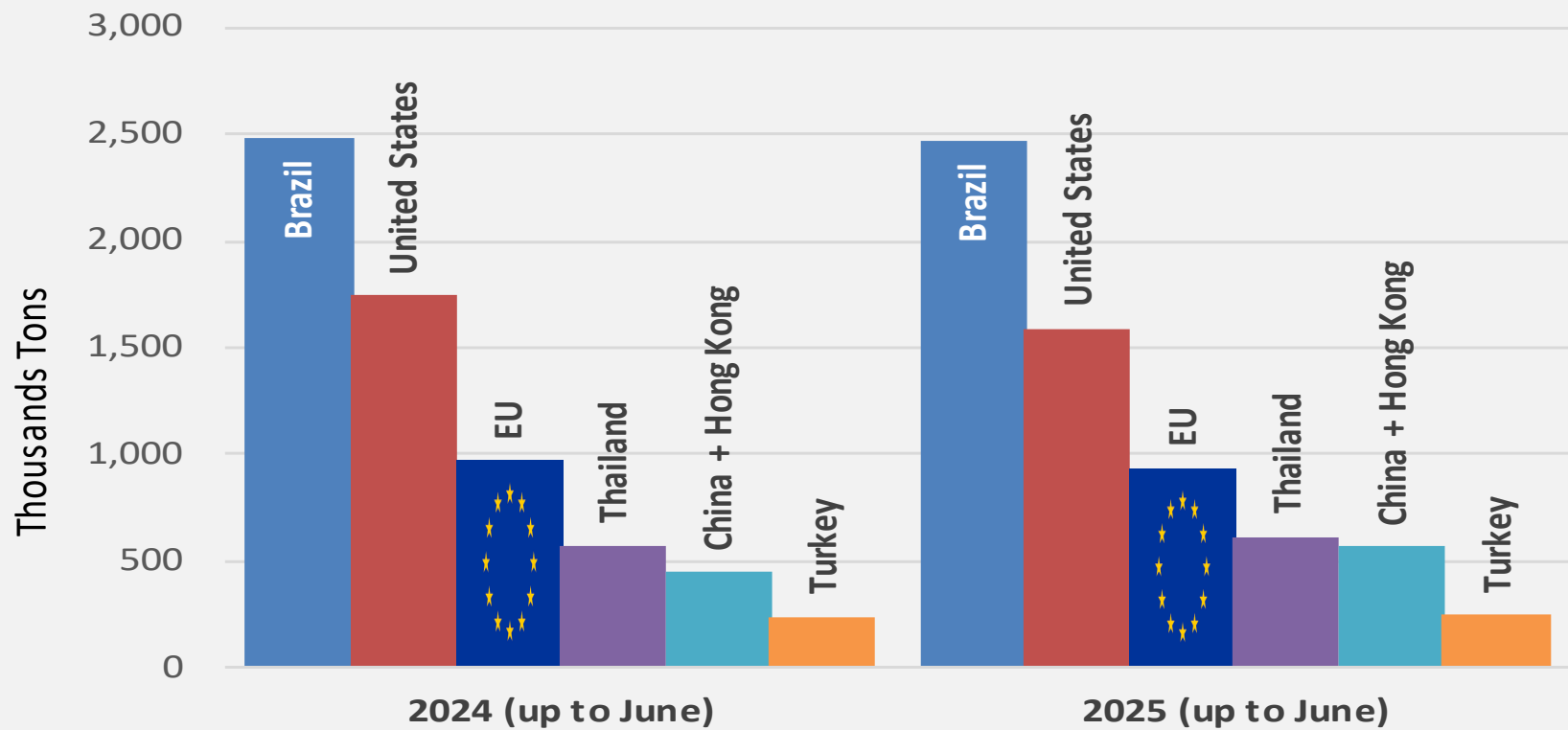
## EU Poultry meat production

( Forecasts based on estimations )



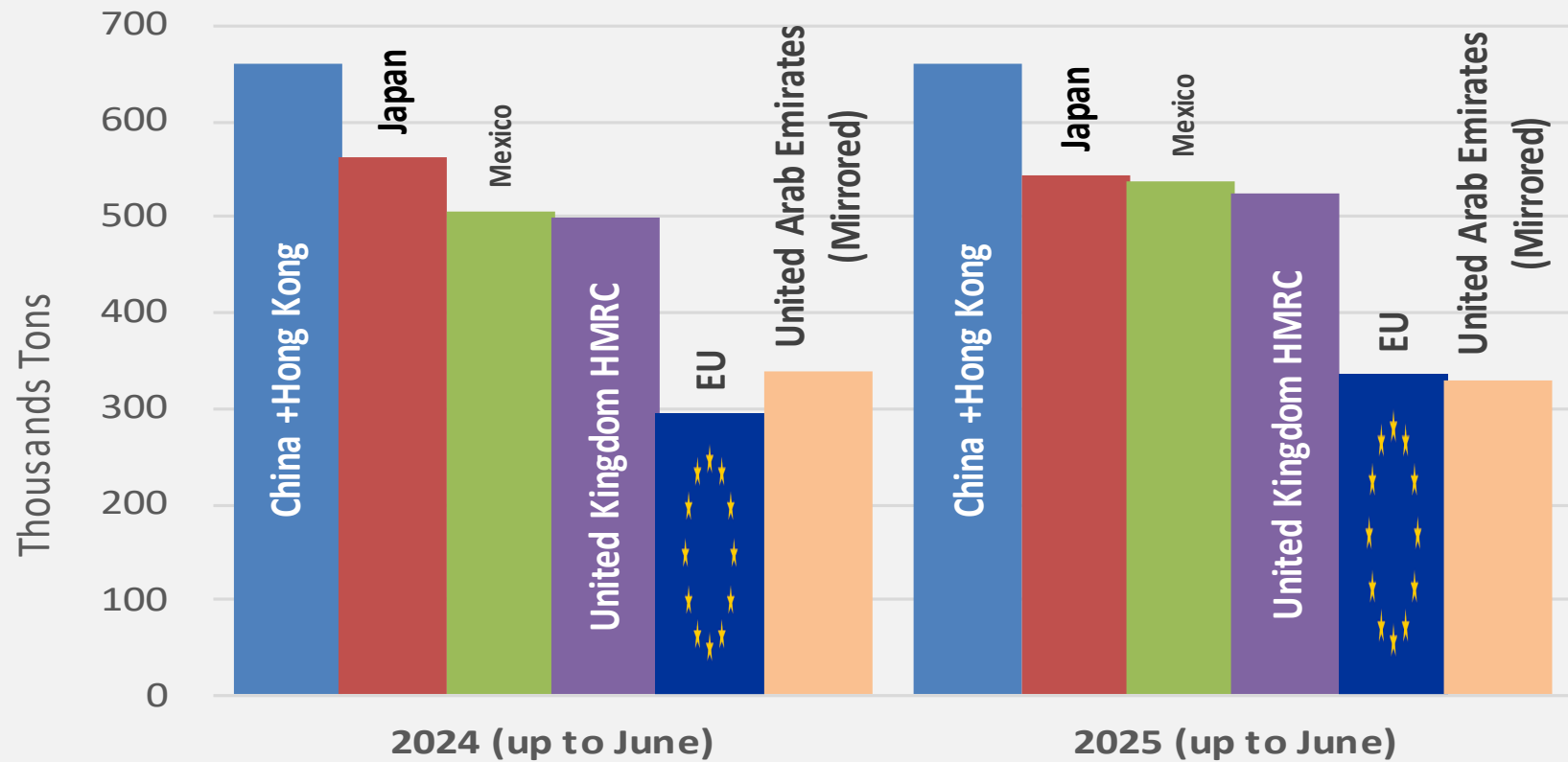
Source: DG AGRI EU Agricultural Outlook

### Main Exporters of POULTRY Products (up to June)



Source : Trade Data Monitor (TDM)

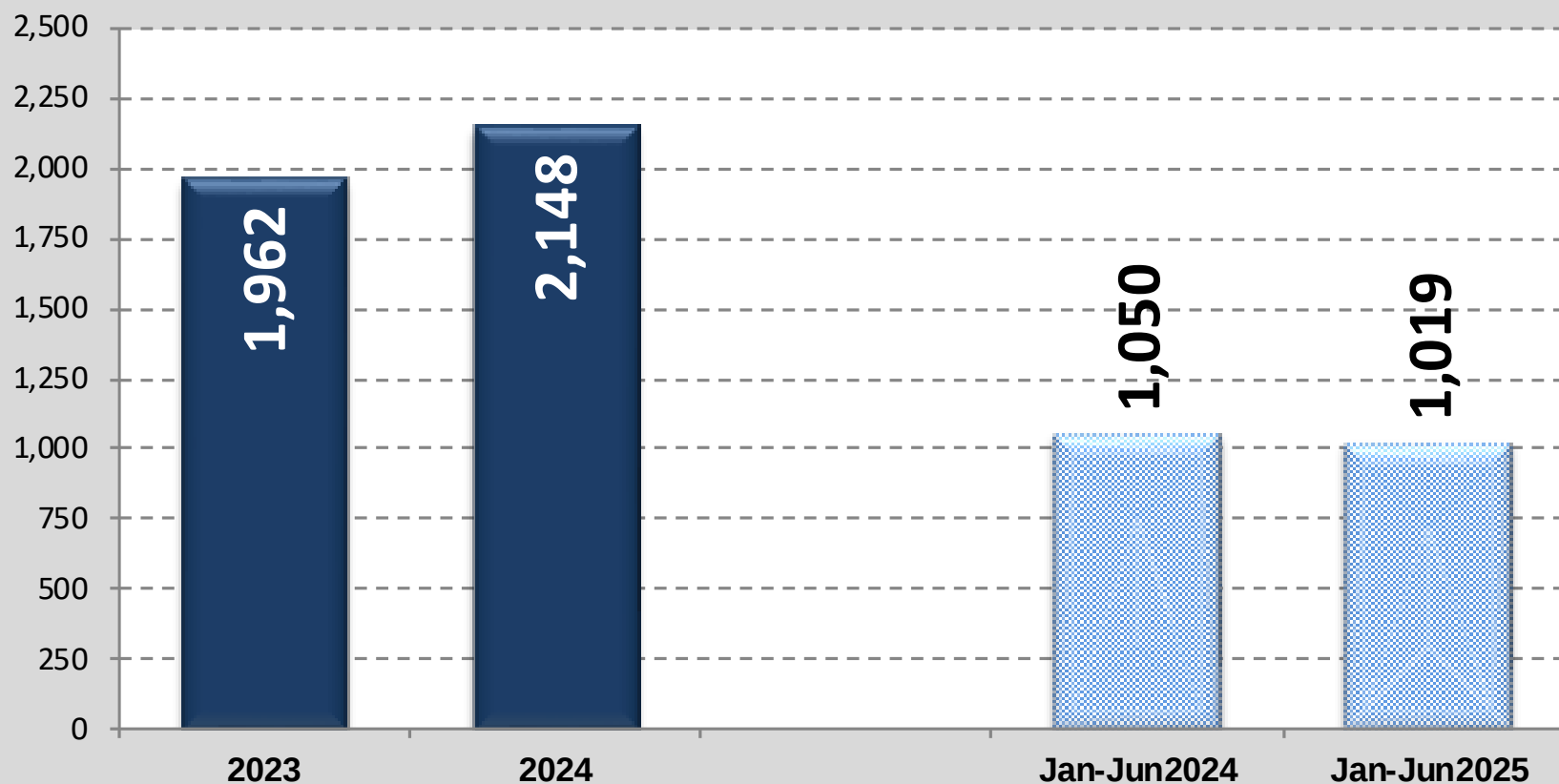
## Main Importers of POULTRY Products (up to June)



Source : Trade Data Monitor (TDM)

TDM "Mirrored" import data is derived from TDM export data reported by partners

## EU Exports evolution ( 1000 Tonnes carcase weight)



Source: Eurostat

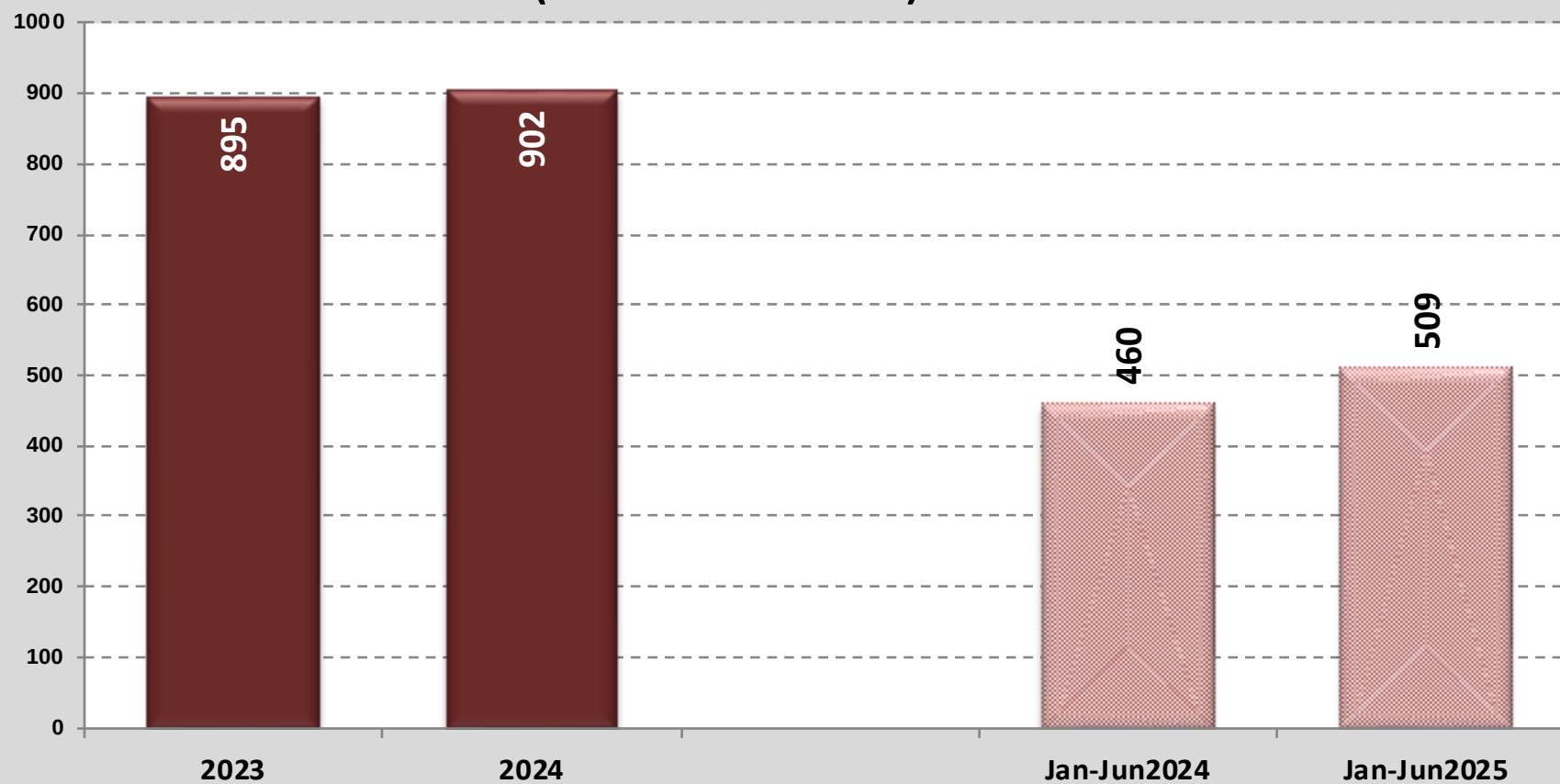
## EU **Exports** (Top destinations in 2025/2024)

### POULTRY MEAT (Tonnes carcase weight)

| Period:                   | <b>Jan-Jun</b>   |                  |                |
|---------------------------|------------------|------------------|----------------|
|                           | 2024             | 2025             | % Chg          |
| United Kingdom            | 371,559          | 362,072          | - 2.6 %        |
| Ghana                     | 68,537           | 91,100           | + 32.9 %       |
| Congo (Dem. Rep.)         | 54,315           | 58,533           | + 7.8 %        |
| Vietnam                   | 37,979           | 33,069           | - 12.9 %       |
| Saudi Arabia              | 37,544           | 28,907           | - 23.0 %       |
| <i>Other destinations</i> | 479,684          | 445,766          | - 7.1 %        |
| <b>Extra-EU</b>           | <b>1,049,617</b> | <b>1,019,447</b> | <b>- 2.9 %</b> |

Source: Eurostat

## EU Imports evolution (In 1000 tonnes CW)



Source: Eurostat

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## EU **Imports** (Main partners in 2025/2024)

### POULTRY Meat (Tonnes carcase weight)

| Period:                   | <b>Jan-Jun</b> |                |                 |
|---------------------------|----------------|----------------|-----------------|
|                           | 2024           | 2025           | % Chg           |
| Brazil                    | 145,622        | 182,632        | + 25.4 %        |
| Ukraine                   | 111,882        | 96,782         | - 13.5 %        |
| United Kingdom            | 90,504         | 94,498         | + 4.4 %         |
| Thailand                  | 80,256         | 92,036         | + 14.7 %        |
| China                     | 21,371         | 31,003         | + 45.1 %        |
| <i>Other destinations</i> | <i>9,949</i>   | <i>12,353</i>  | <i>+ 24.2 %</i> |
| <b>Extra-EU</b>           | <b>459,583</b> | <b>509,304</b> | <b>+ 10.8 %</b> |

Source: Eurostat