2016 Membership Meeting NISO Annual Report of 2015 Activities

Todd Carpenter Executive Director, NISO



2015 Membership Meeting Overview

- Review of 2015
- Status of the Organization
- Financial update
- Standards portfolio
- Training and educational activities
- ISO TC 46 Work
- Open discussion of NISO activities



Things Change



Some of the changes

- Retirement of Cynthia Hodgson
- Resignation of Juliana Wood
- Editorial transitions in 2015
- Appointment of Jill O'Neill
- Appointment of Henrietta Verma
- Impending Transition of NISO.ORG website
- Impending transition of ISQ



Reflecting on some achievements in 2015

- Strategic planning meeting in May
- Future of Discovery Efforts, Report and In-person Meeting
- NISO Privacy Principles Grant and
- Continue to expand NISO's membership
- Continue to foster grant-funded project pipeline
- Increase financial reserves
- Published first NISO primer
- NISO-led book on Standards published by ALCTS



Very Positive Membership Trends

Currently 80 voting members - Net (+16) from 2014 Reversing a long downward trend

SEVENTEEN new Voting Members:

Association of American Publishers (PSP)

American Association of University Presses

American Physical Society

American Medical Association Publishing

American Society for Indexing

BQFJ / Qscience.com

British Standards Institute

Cenveo

CRKN (Canadian Research Knowledge Network)

Cambridge University Press

Digital Science

Deutshce Institute of Normung (DIN)

IET

IFIS Publishing (International Food Information Service)

Oxford University Press

University California Press

Silverchair Science & Communication



Very Positive Membership Trends

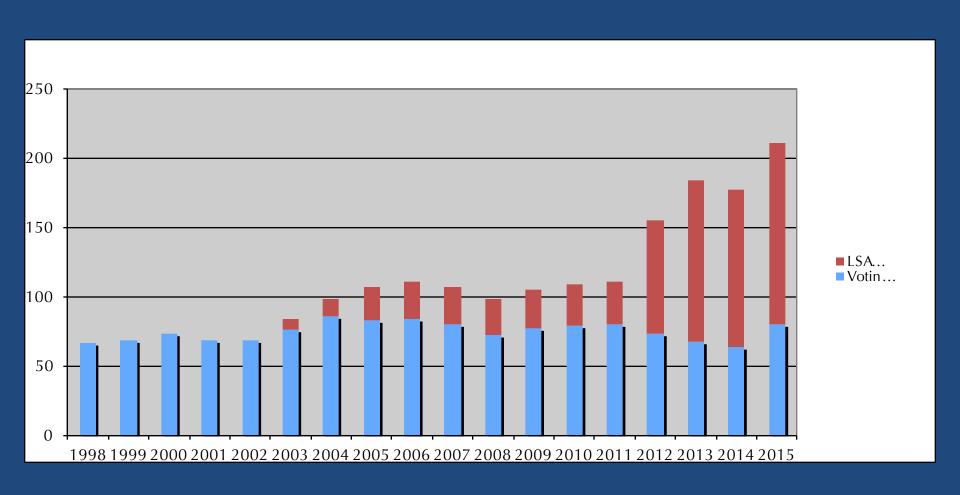
Growth in LSA Membership continued in 2015

Currently 131 LSA Members 19 new in 2015 4 non-renewals

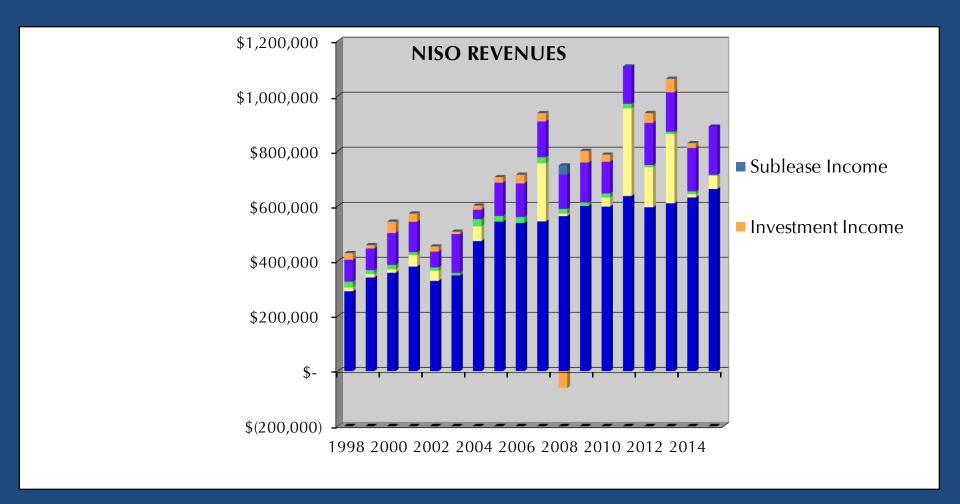
Up from only 31 LSA members in 2011



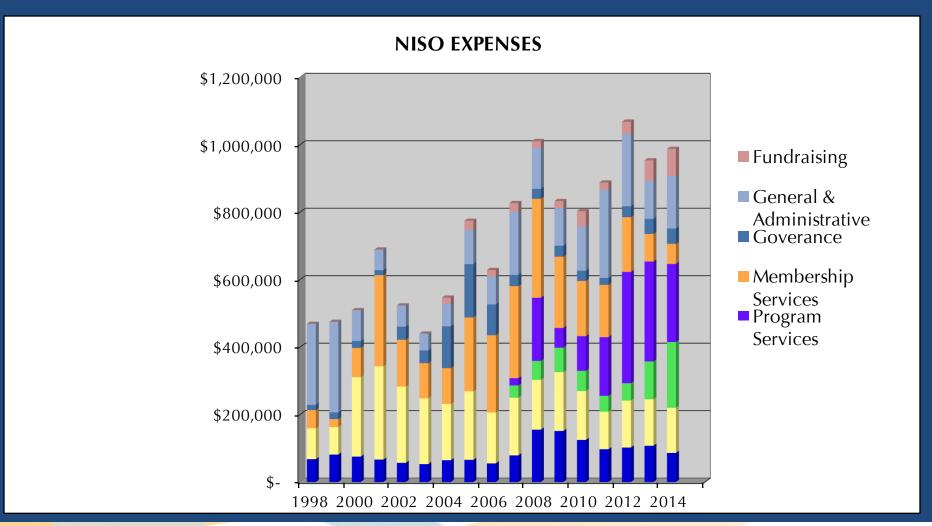
Membership trends 1998-2015



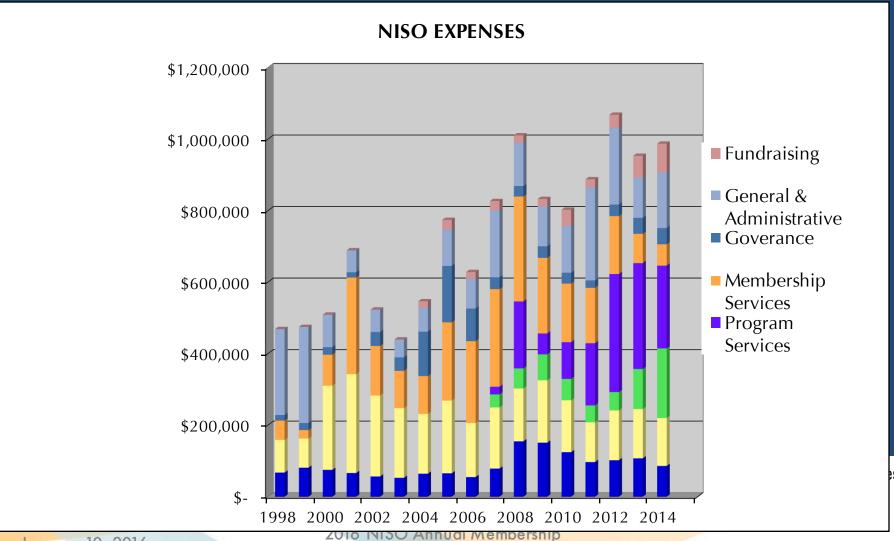
Financial Update - Income



Financial Update - Expenses



Financial Update



Meeting

Standards Completed

- Revision to the Standardized Usage Statistics Harvesting Initiative (SUSHI) Protocol — PUBLISHED
- Recommended Practice on Access License and Indicators (NISO RP-22-2015) — PUBLISHED
- Transfer version 3.0 as a NISO Recommended Practice (NISO RP-24-2015) PUBLISHED
- Recommended practice on Protocol for Exchanging Serial Content (PESC) (NISO RP-23-2015), — PUBLISHED
- Updated Journal Article Tag Suite (JATS) Standard 1.1 –
 PUBLISHED
- Principles to Address Privacy of User Data in Library, Content-Provider, and Software-Supplier Systems – PUBLISHED NISO

2015 - New standards projects

LAUNCHED:

- revise the standard Permanence of Paper for Publications and Documents in Libraries and Archives (ANSI/NISO Z39.48-1992 (R2009)).
- New Projects to Develop Standards for Bibliographic Vocabulary Exchange
- New Project to Develop XML Standard for Producing Standards Documents
- Principles to Address Privacy of User Data in Library, Content-Provider, and Software-Supplier Systems



Into 2016 - New standards projects

PROJECTS UNDER DISCUSSION:

- API data exchange for library systems and subscription agents
- Privacy of scientific data exchange
- Future of Library Resource Discovery Follow-up
- Recommended Practice for Text & Data Mining Services
- Systematic reviews



Patron Privacy Principles

- Funded by the Andrew W. Mellon Foundation \$48,000
- 9-month project to develop a set of consensus principles for protection of library system user data
- Published in December



Alternative Assessment Initiative

- \$222,000 Grant from the Alfred P. Sloan Foundation in 2015
- Phase 2 project underway
- WGs goal to have public drafts available in February

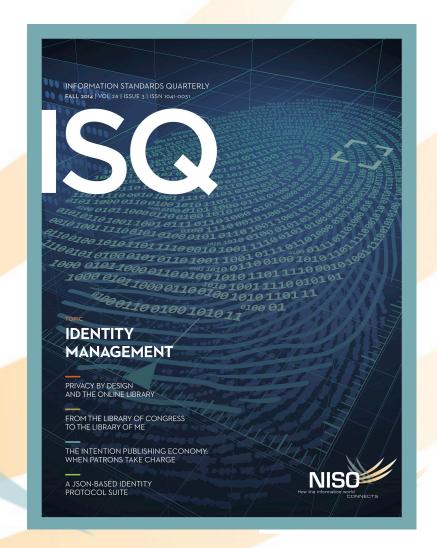


Educational Programs for 2015

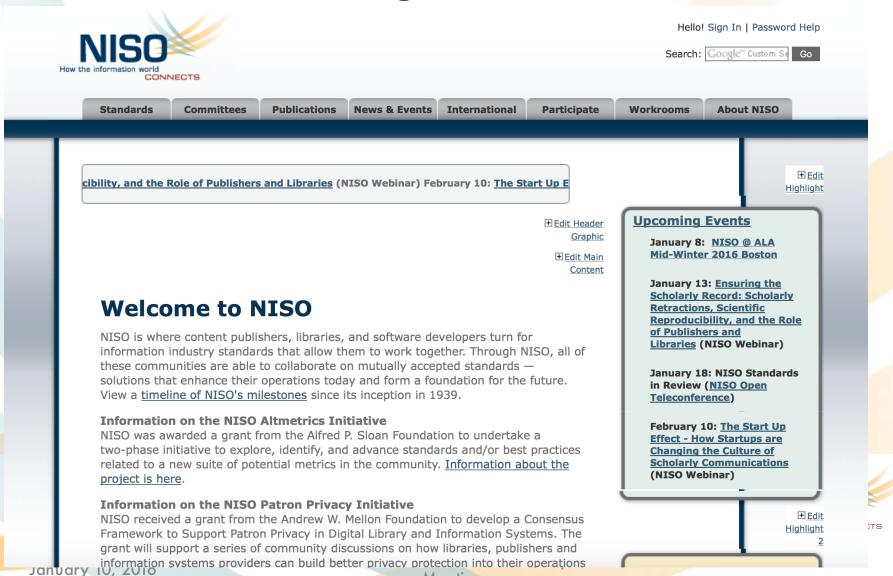
- Monthly webinar series 16 events
 - 1,000+ sites registered in 2016, +6%
 - Average of nearly 4 people per site
- 6 Virtual Conferences
 - Added Training Thursdays Great success
- Launched Working Group Connections Live
- Sold-out Forum on the Future of Library Resource Discovery in October

ISQ Open Access and Online

Board and Publications committee are discussing the future of ISQ and plans for 2016



Revising NISO.ORG



Meetina

Open Discussion

Questions / Comments



Thank you!

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