

# 2022 Membership Meeting NISO Annual Report of 2021 Activities

Todd Carpenter  
Executive Director, NISO

NISO Annual Meeting Webinar  
June 30, 2022

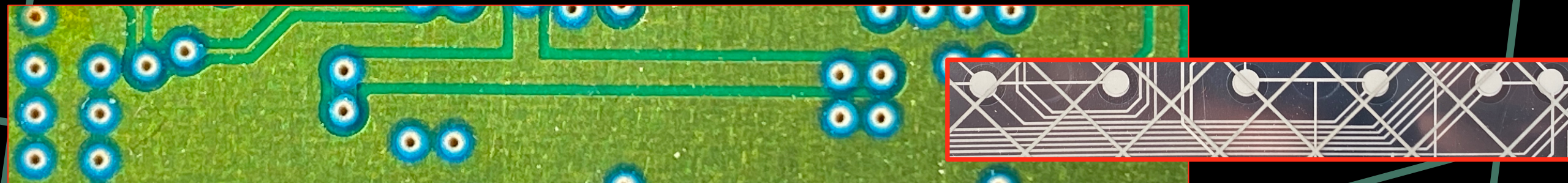
# 2022 Membership Meeting Overview

- ▶ NISO's Vision, Mission and Strategic Priorities
- ▶ 2021/22 Reflections
- ▶ NISO 2021 Membership
- ▶ NISO 2021 Finances
- ▶ Looking Forward 2022-23
- ▶ Overview of NISO Programs
  - ▶ NISO Standards Program - Nettie Lagace
  - ▶ DEIA Initiatives - Alice Meadows
  - ▶ NISO Plus 2021 - Jason Griffey
- ▶ Open discussion of NISO activities

*NISO acknowledges that  
the land on which our office sits in Baltimore is  
rooted in the unceded, traditional territories of the  
Piscataway, Susquehannock, and Nanticoke peoples,  
as well as being the contemporary home to a living  
community of Lumbee people.*

For more information, please visit: <https://native-land.ca>

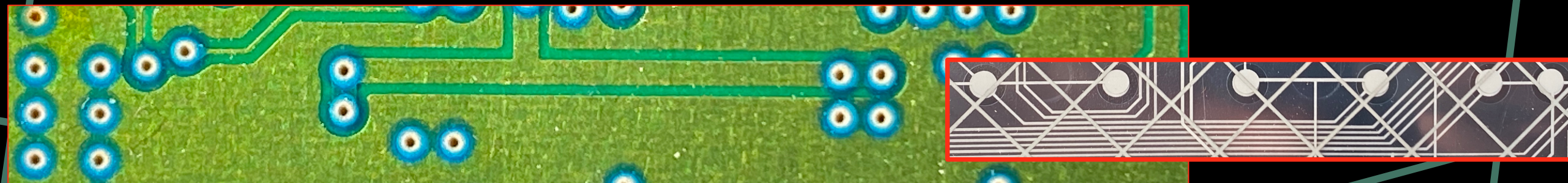
# *NISO'S VISION*





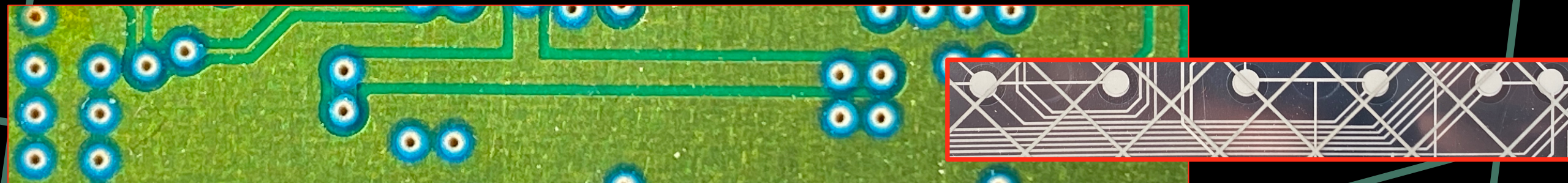
NISO's vision is a world  
where all benefit from the  
unfettered exchange of  
information

# *NISO'S MISSION*



The mission of NISO is to build knowledge,  
foster discussion, and advance  
authoritative standards development  
through collaboration among the cultural,  
scholarly, scientific, and professional  
communities.

# *NISO'S STRATEGIC GOALS*

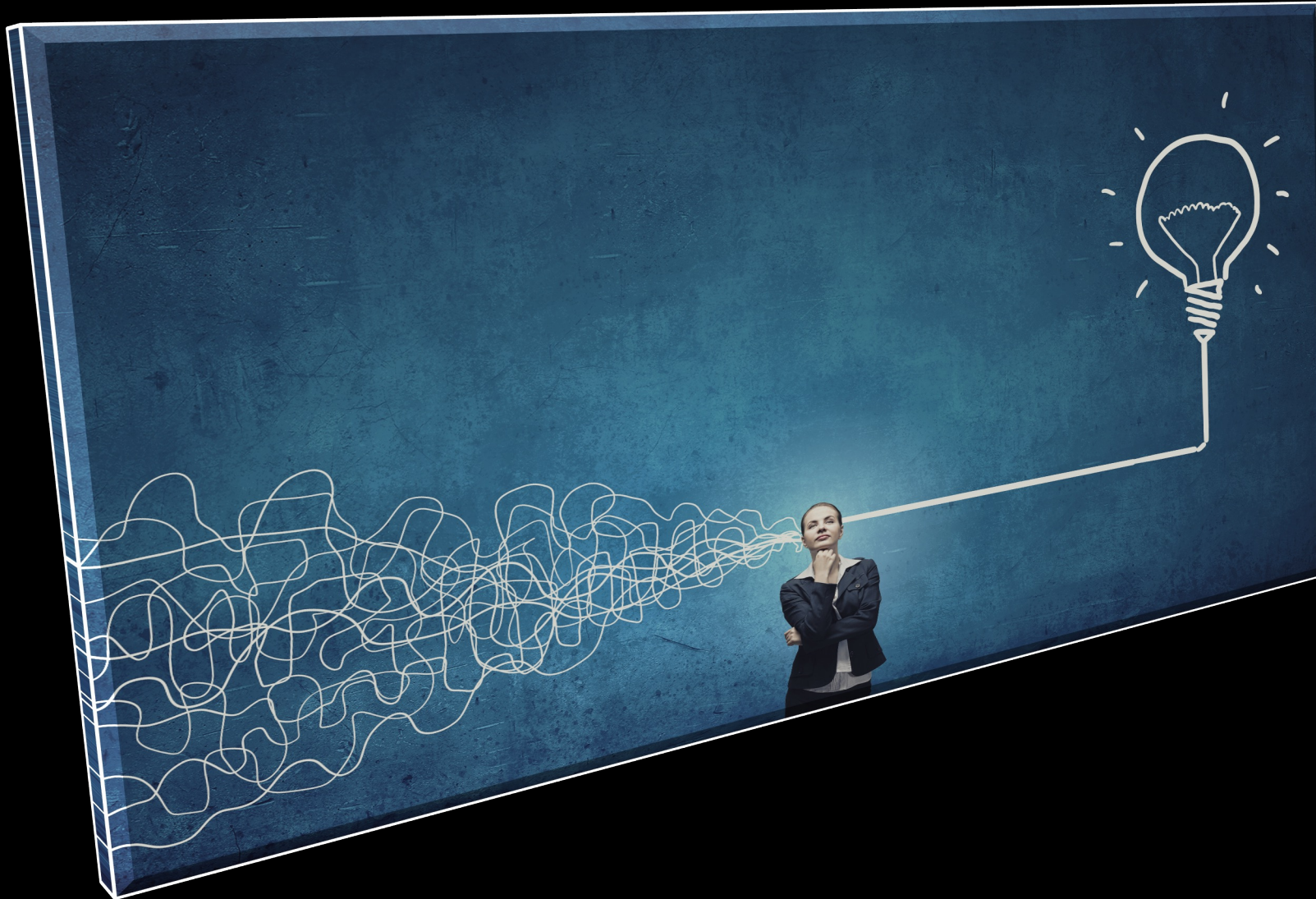




# Diversity Equity & Inclusion

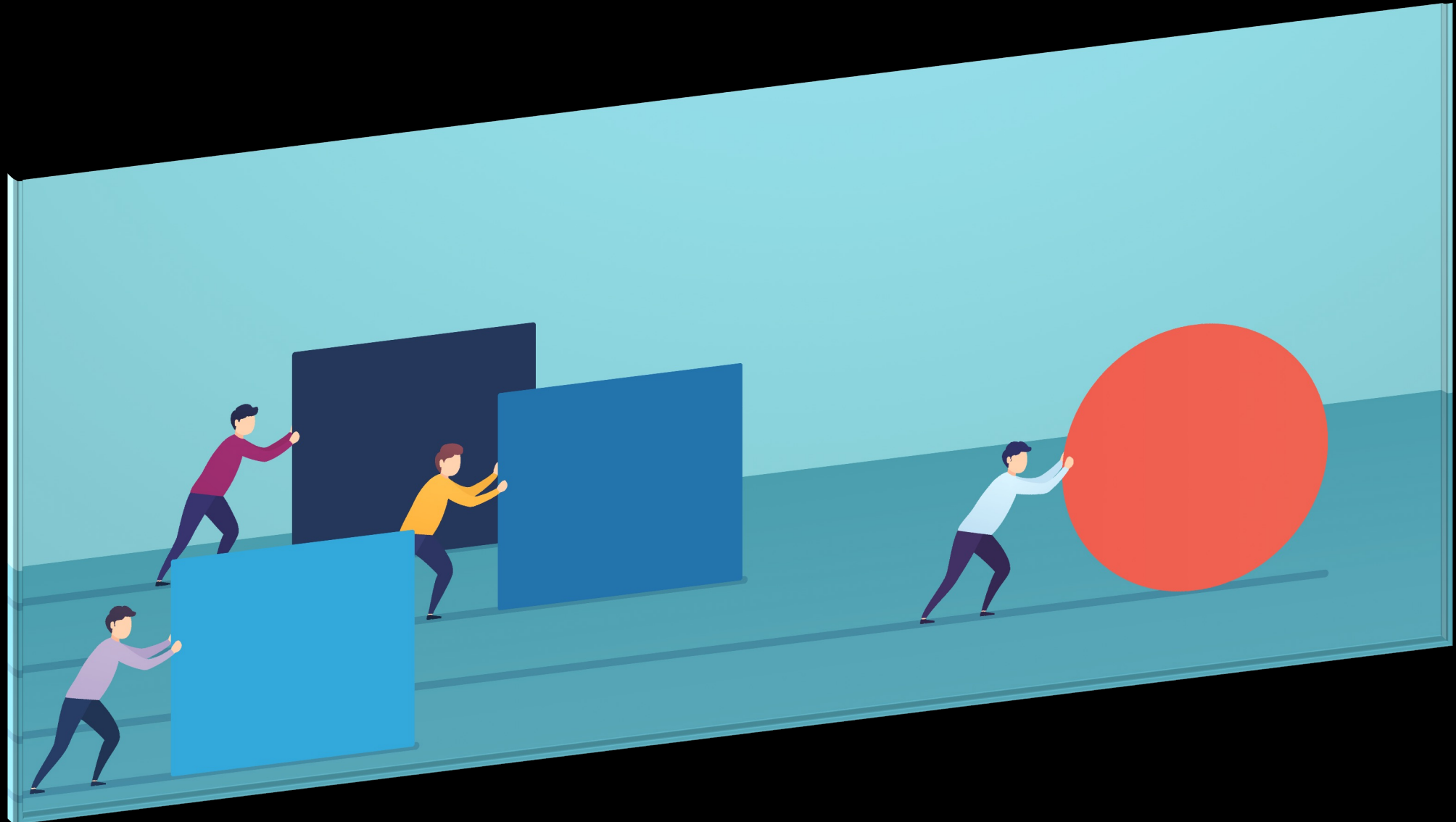


# Effective Thought Leadership

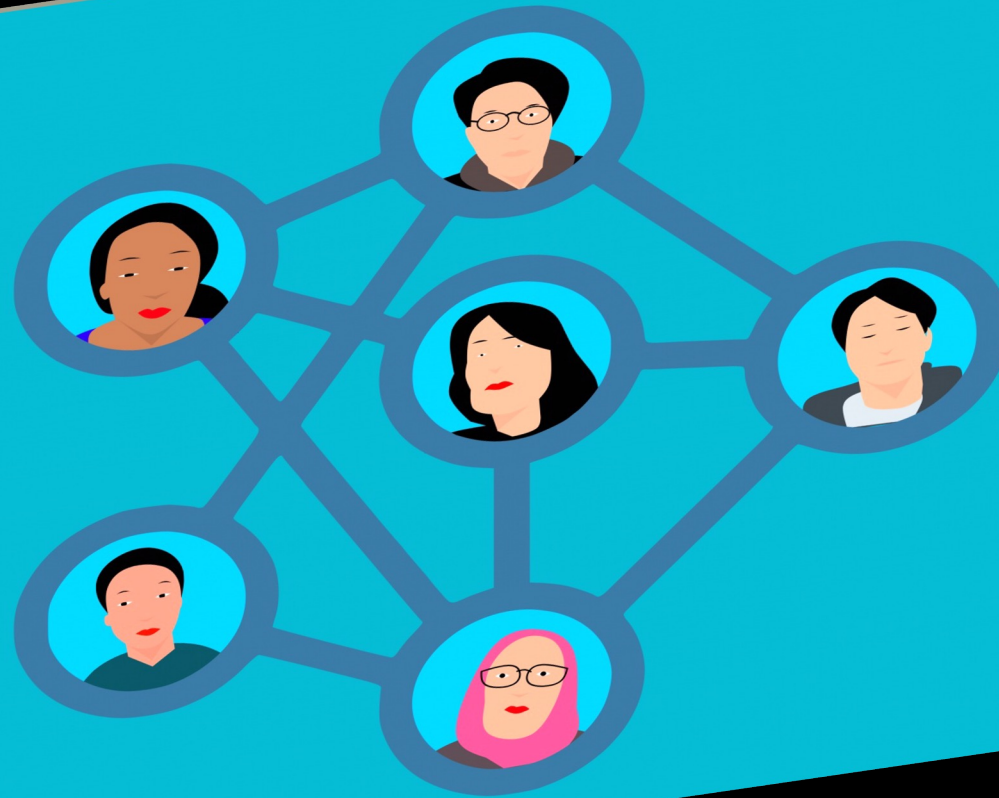




# More Efficient With Standards



# Community Development



# Strategic Growth



# Reflections on 2021

# 2021 Despite challenges, success

- ▶ The pandemic continued, but NISO persisted
- ▶ NISO is busier now than it has ever been
- ▶ NISO Plus Conference is driving new engagement and excitement
- ▶ NISO's Strategy of NISO Plus to generate ideas, which generate projects has been a success
- ▶ NISO projects are leading to increased engagement by the community, and support from funding bodies to support our work
- ▶ NISO Diversity Equity, Inclusivity and Accessibility initiatives are advancing the conversations in meaningful ways
- ▶ NISO Educational Programs continue to robustly serve NISO's members

Since January 2021...

**7** NEWLY PUBLISHED RP OR STANDARDS

**4** DRAFTS FOR PUBLIC COMMENT ISSUED

**8** NEW PROJECTS LAUNCHED

**2** NEW PROJECTS FUNDED WITH \$375,000 IN  
GRANT SUPPORT



Since January 2021...

**146** NEW MEMBERS IN NISO

**850** NISO PLUS REGISTRANTS IN 2021

**558** INFORMATION ORGANIZED STORIES

**2,221** EVENT ATTENDEE LOGINS

# Welcome to the Community

Collaborate with peers to share strategic advice, solve challenges and develop new approaches.

[Learn More](#)



## Explore

Discover communities to enrich your experience and learning opportunities.

[More](#)



## Connect

Find others with whom you may seek advice and share common challenges.

[More](#)



## Engage

Join in discussions with your peers and industry leaders to expand your knowledge.

[More](#)

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### NISO Architecture Committee

Description: ===== ZOOM  
CONNECTION INFO =====  
Join Zoom Meeting  
[https://zoom.us/j/93285257764?](https://zoom.us/j/93285257764?pwd=UjRaMnNGRU1EMjg0ZFN6VUdWaEFpdz09)  
Meeting ID: 932 8525 7764 Passcode: ...

2022-12-06 | 12:00 PM - 01:00 PM ET



### NISO Architecture Committee

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Join Zoom Meeting  
[https://zoom.us/j/93285257764?](https://zoom.us/j/93285257764?pwd=UjRaMnNGRU1EMjg0ZFN6VUdWaEFpdz09)  
Meeting ID: 932 8525 7764 Passcode: ...



## Quick Links



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## Upcoming Events

NISO JAV Revision "Definition of STAGES -  
Repository perspective"

Online

Jun  
30

Screenshot

all categories ▸

all tags ▸

Categories

Latest








Top

Category

Topics

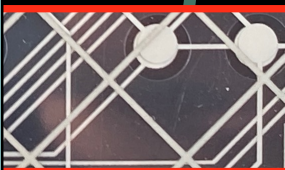
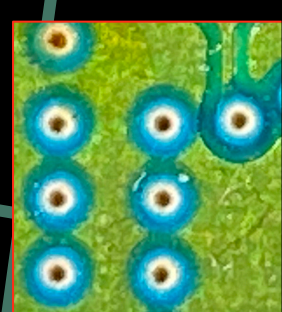
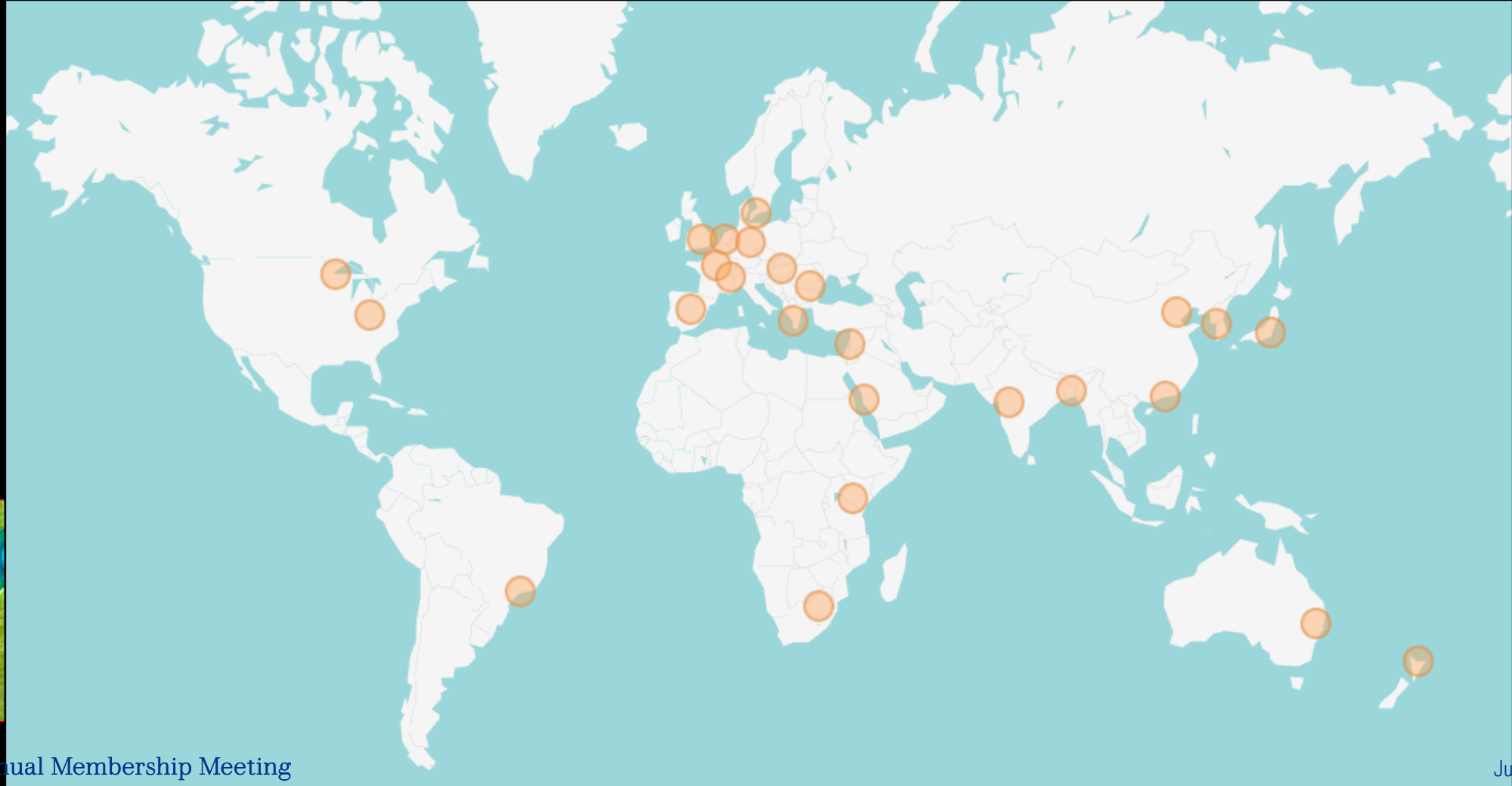
<b>General</b>	50
Topics that don't need a category, or don't fit into any other existing category. You can also provide feedback on the PID Forum site here.	
<b>Questions</b>	25
If you have a PID-related question, you can post it here	
<b>PID Best Practices and User Stories</b>	101
A category to bring together information (papers, guidelines etc) and ideas on PID best practices for different communities and disciplines - also includes PID user stories!	
User Stories	
<b>Knowledge Hub</b>	29
This category contains basic information and resources for those who want to learn more about persistent identifiers. It is constantly evolving and we welcome your contributions or suggestions for new content, including translations into other languages. Content posted on the Knowledge Hub is review...	
Getting Started with PIDs	
PIDs for Librarians and Repository Managers	
PIDs for Funders and Policy Makers	
PIDs for Researchers	
PIDs for Publishers	
PIDs for Developers	
or-registry-update/2036	
in Languages Other than English	

Latest

	🚩 Welcome to the PID Forum!	0
		Jun '19
	DataCite Team Retreat 2022	0
PID News & Blogs datacite		2m
	How to Find a Repository for Your Research Outputs	0
PID News & Blogs datacite		2d
	Data(Cite) to Improve our World	0
PID News & Blogs datacite		3d
	Looking for input – what to do about inactive organizations in ROR?	0
ROR Chat Room		6d
	Do metadata records need separate PIDs?	3
PID Best Practices and User Stories		6d
	ROR in a database (code and data)	0
PID Developers		8d

Screenshot

# *2022 NISO PLUS PARTICIPANTS*



# NISO Supports International Standards Development

NISO Serves as the Secretariat for ISO TC 46/SC 9  
Subcommittee on Indentation & Description

TC 46/SC 9 has published Revision to ISSN, revision of bibliographic references standard, new Principles of Identification, and minor updates to ISMN, ISAN, ISWC

NISO and its members participated in 4 ISO plenary meetings, and engage on 30+ ISO working groups



# Membership Report



# Positive Membership Trends

## Ten new NISO Voting Members in 2021/22

RILM

SAGE

Chan Zuckerberg Foundation (formerly Meta)

Asociacion de Estudios Historicos de Tacna

American Society of Civil Engineers (ASCE)

Standards Australia

Bowker

PLOS

Europe PMC

Morressier

## Three Non-Renewals of NISO Voting Members

# Positive Membership Trends

## Eight New LSA members

Africa Health Research Organisation

Equinox Open Library Initiative

INFLIBNET

University of Nebraska, Lincoln

University of New Mexico

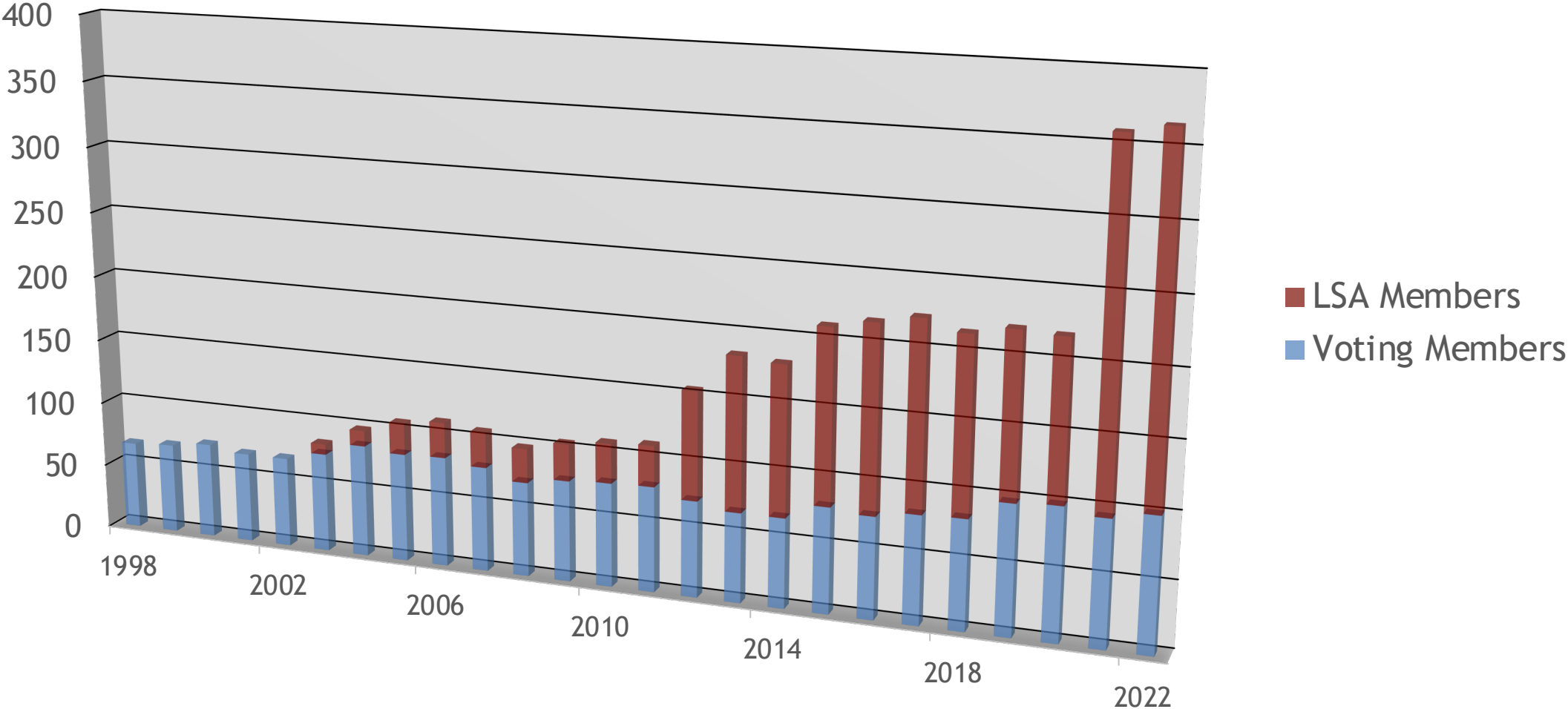
Ohio University

Sentara Healthcare System

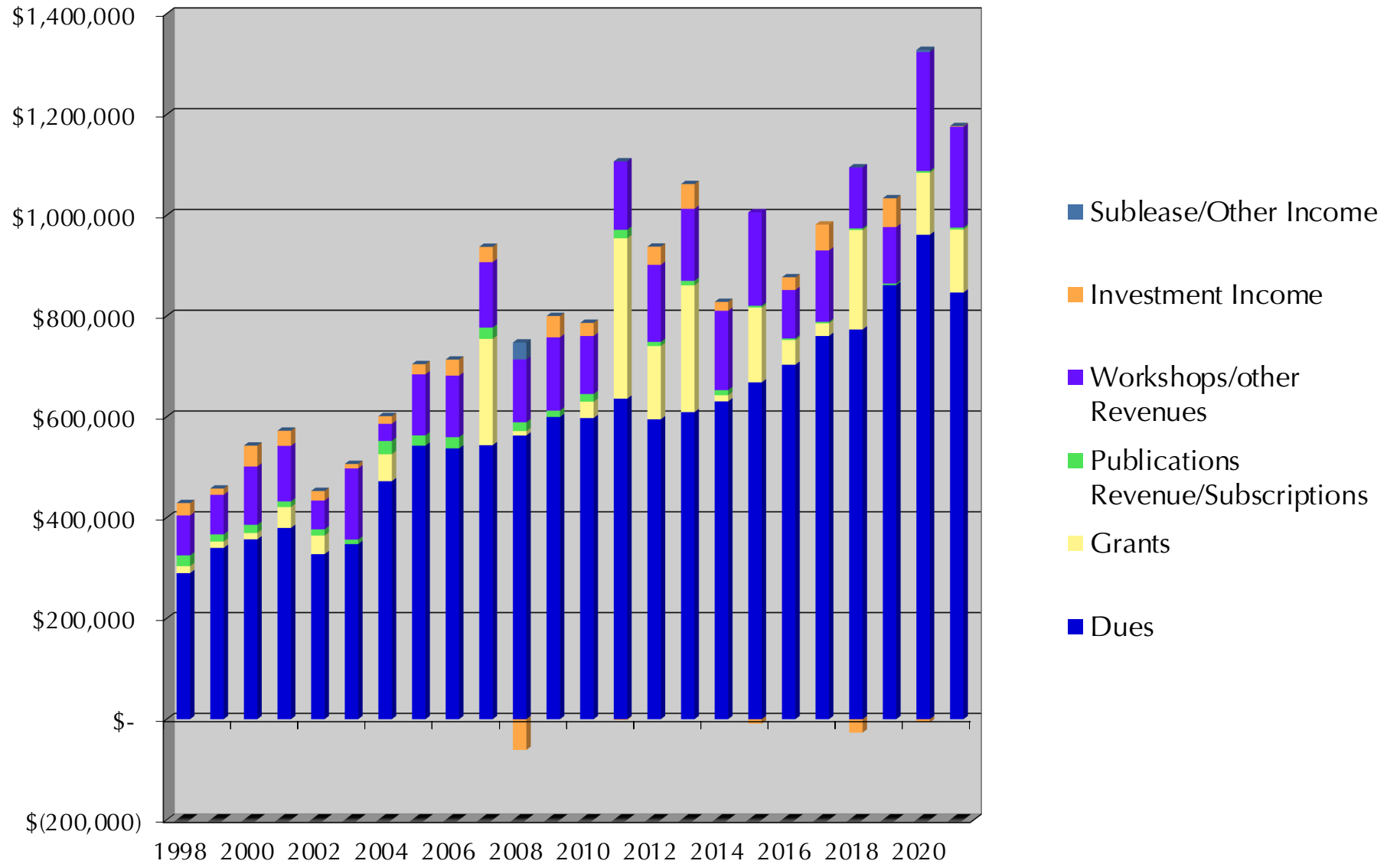
University of Hong Kong

**PALCI Library Consortia added 74 new  
LSA members as a group**

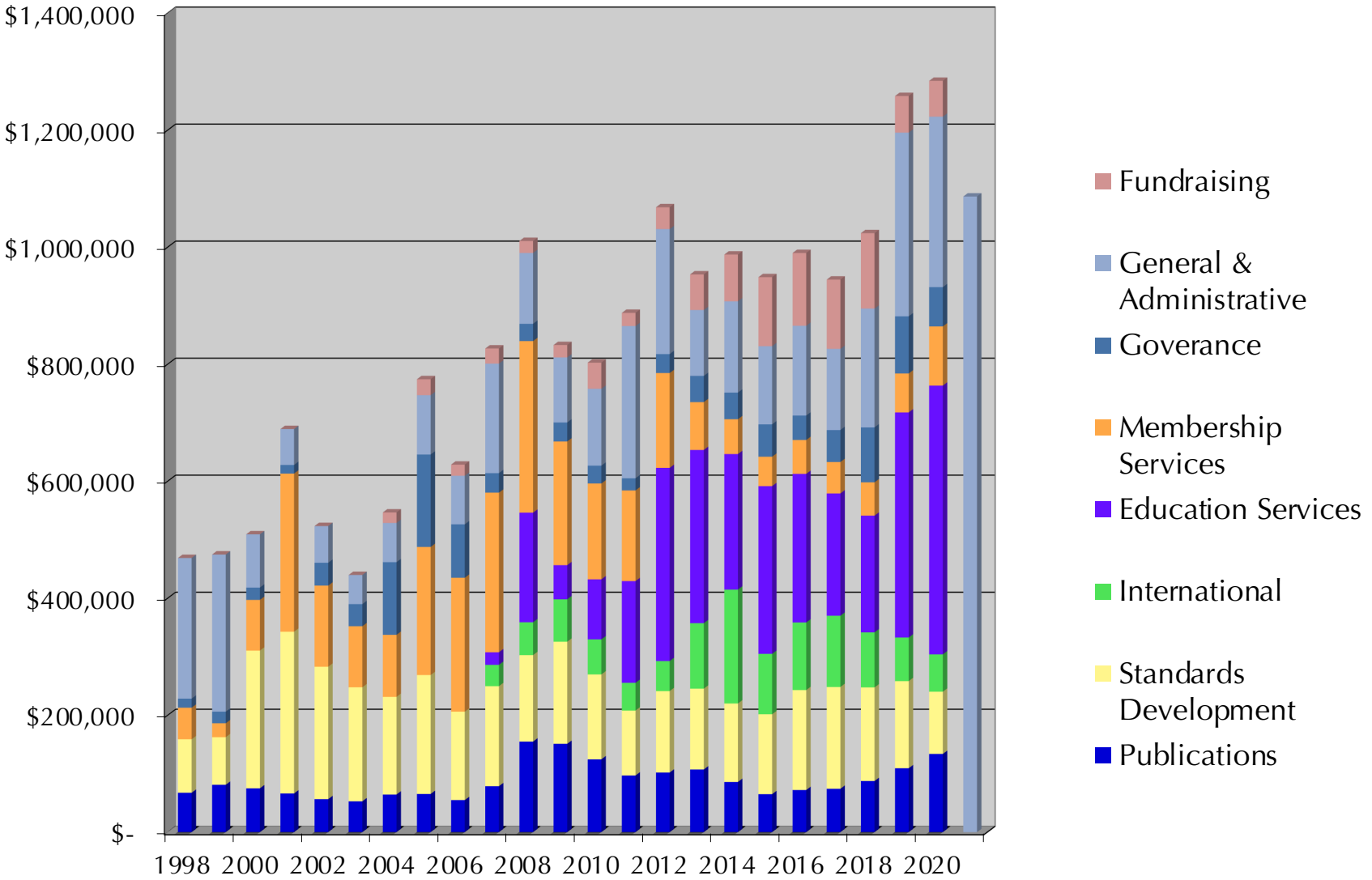
NISO MEMBERSHIP 1998-2022



**NISO REVENUES 1998-2021 (Pre-Audit)**

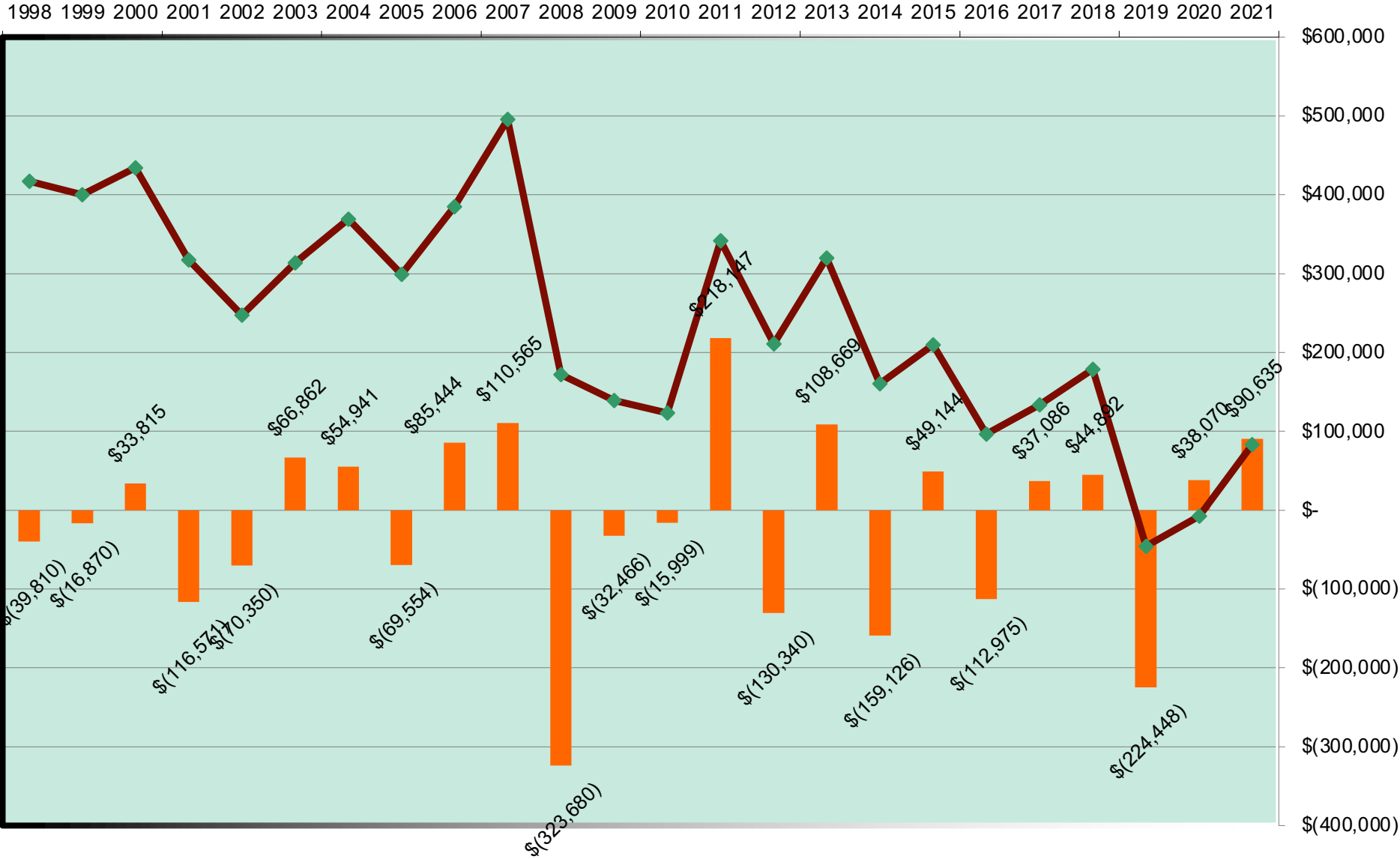


NISO EXPENSES 1998-2021 (Pre-Audit)



NOTE: 2021  
Breakdown of  
expenses isn't yet  
available

NISO NET ASSETS & ANNUAL SURPLUS/LOSS 1998-2021 (Pre Audit)





# Looking Forward

# Welcome New NISO Directors (2022-25)

**Karim Boughida**, Dean of University Libraries, University of Rhode Island) elected Vice Chair of the NISO Board.

**Ryan Bernier**, Vice President, Database Partnerships (re-elected)

**Angela Ecklund**, Senior Thesaurus Editor, MLA

**Patti Ginnis**, Vice President of Product Management, Clarivate

**Alison Mudditt**, Chief Executive Officer, PLOS

**Rhonda Ross**, Marketing Programs Management, CAS, a Division of the American Chemical Society (re-elected)

# Strategies for Growth

- ▶ Continue to build NISO's Membership
  - ▶ Engaging new market segments for Voting Membership
  - ▶ Engaging Internationally
  - ▶ Engaging with more libraries directly through consortial partnerships
- ▶ Continue to develop grant funding pipeline
  - ▶ Presently waiting on decisions on two grant applications
  - ▶ Exploring several new ideas for grant proposals
- ▶ Extending NISO Plus Conference and events
  - ▶ Launching NISO Plus Forum this fall
  - ▶ Continue NISO Plus Conference as virtual event

# New Project Ideas Under Discussion

- ▶ Collaborative collections development & management
- ▶ Open Access workflows
- ▶ Accessibility remediation metadata
- ▶ Books interchange vocabulary
- ▶ Data management plan descriptions
- ▶ Multilingual content exchange (NISO Plus)
- ▶ Simplifying author data entry using data exchange (NISO Plus)

# Other Fun Things Underway

- ▶ NISO Value Study on the economic impact of NISO standards
- ▶ Continued development and integration of NISO back-end systems
- ▶ Rationalization of NISO website support structure
- ▶ Continued development of NISO Plus Scholarship Program

# To all those who engage in our work





Thank you to the NISO Team!



# Please reach out!

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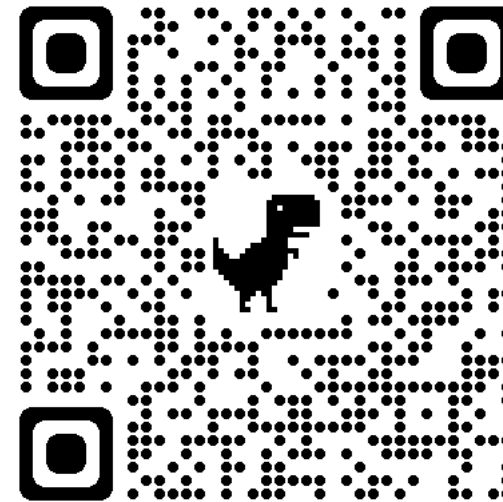
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- ▶ Educational Programs
- ▶ NISO Standards and Working Group Updates
- ▶ NISO Plus

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# THANK YOU

Thank you to all of our attendees  
for engaging with NISO and the community in our work and for  
joining us today!

Please stay in touch!